

Wenona

FOUNDATION LIMITED

Gifts in Wills – A Gift for the Future

A gift in your will to the Wenona Foundation should be given to the Wenona Foundation Limited (ABN 17 212 257 712), which is a charity registered with the Australian Charities and Not-for-profits Commission (ACNC).

The purpose of the Wenona Foundation is to provide support to Wenona School for the purpose of attaining the vision for the School as a pre-eminent educational institution. The Foundation does this while promoting and supporting a diverse and inclusive culture within the School, including providing educational opportunities at Wenona to students who may not otherwise be able to attend the School.

Any gift to the Foundation will be used to further these purposes in support of the School. You can be confident your gift will be applied where it is most needed.

Before preparing your will, we encourage you to seek independent legal advice and to speak with your family members or dependants about your wishes.

You may wish to consider (together with your legal adviser) inserting a clause in your will based on the following examples:

Example 1:

“I give \$(amount) to Wenona Foundation Limited (ABN 17 212 257 712) for its charitable purposes. I declare that a receipt of an officer of the charity at the time shall be sufficient to discharge my executor’s duty.”

Example 2:

“I give X% of my estate free from all duties and charges to Wenona Foundation Limited (ABN 17 212 257 712) for its charitable purposes. I declare that a receipt of an officer of the charity at the time shall be sufficient to discharge my executor’s duty.”

Example 3:

“I give the residue of my estate free from all duties and charges to Wenona Foundation Limited (ABN 17 212 257 712) for its charitable purposes. I declare that a receipt of an officer of the charity at the time shall be sufficient to discharge my executor’s duty.”

The above are examples only.

Please ask your legal adviser for assistance to ensure the gift is correctly prepared.

You may also decide to provide a gift to the Foundation by drafting a codicil to your will. You should seek independent legal advice if you are considering doing so.

We encourage you to please let us know if you intend to leave a gift to the Foundation in your will, so we can include you in our Gifts in Wills Society.

If you have any questions or would like to discuss this further, please contact Mrs Sonia Brennan, Director of Foundation and Community Engagement foundation@wenona.nsw.edu.au or 02 9409 4400.

